



ERSTE BANK  
DER OESTERREICHISCHEN  
SPARKASSEN AG

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Firmensitz Wien  
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FB-Nr. 33209 m  
DVR 0031313, BLZ 20111

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## FAX-ÜBERMITTLUNG/TRANSMISSION

Absender/From

Empfänger/To

Firma **Erste Bank**

Firma **US Security Exchange Commission**

Abteilung/Firma  
dept. **Investor Relations**

Abteilung/Firma  
dept. **Office of International Corporate Finance**

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attn. **Nina Higatzberger**

Mitarbeiter/  
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**Erste Bank der oesterreichischen Sparkassen AG**  
**Information provided under Rule 12g3-2(b)**

**Corrected final version of Agenda AGM 2003**

SUPPL

Dear Madam/Sir,

Please find enclosed the corrected final version of the "Agenda for the 10<sup>th</sup> Annual General Meeting of Erste Bank der oesterreichischen Sparkassen AG" in Vienna, Austria.

We are sorry for any inconveniences caused.

Best regards,  
Erste Bank der oesterreichischen Sparkassen AG  
Investor Relations

Gabriele Werzer  
Head of Investor Relations

Datum/Date: **14.04.2003**

Nina Higatzberger

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The Management Board of Erste Bank der oesterreichischen Sparkassen AG invites the shareholders of the company to its

**10<sup>th</sup> Annual General Meeting**

to be held on Tuesday, 6<sup>th</sup> May 2003, 10.00 a. m. at the Austrian Center Vienna, Bruno-Kreisky-Platz 1, 1220 Vienna.

Agenda:

1. Presentation of the audited and approved financial statements as well as the report of the Management Board and the report of the Supervisory Board as well as the presentation of the consolidated financial statements and the Group management report for the financial year 2002.
2. Approval of the proposed allocation of the distributable profit.
3. Grant of discharge to
  - a. the Management Board
  - b. the Supervisory Boardwith regard to the financial year 2002.
4. Approval of the remuneration of the Supervisory Board.
5. Supervisory Board Appointments.
6. Appointment of an additional auditor and group auditor for the financial year 2004 in addition to the Savings Bank Auditors Association (Sparkassen-Prüfungsverband) as the statutory auditor.
7. Approval of the purchase of Erste Bank's own shares for the purpose of securities trading.
8. Approval of the purchase of Erste Bank shares for no designated purpose and excluding the purchase of such shares for trading purposes ("share buy-back") as well as approval to use those shares subsequently purchased as payment for any companies, businesses or parts thereof or shares in one or more companies acquired in Austria or abroad, for sale in a manner other than via stock exchange or public offering.
9. Approval to spin-off the business unit Vorarlberg located in the federal state Vorarlberg (branches Dornbirn, Lustenau, Feldkirch and Bregenz, commercial centre Dornbirn) into the wholly owned subsidiary EBVOR-Finanzservice AG with 31<sup>st</sup> December 2002 as the spin-off date. EBVOR-Finanzservice AG will take over these business units upon approval of the spin-off and takeover agreement without increasing its share capital and subject to the continuation in business of the company being transferred.
10. Approval for authorisation to be granted to the Management Board to increase the capital of the company with the approval of the Supervisory Board, and ensuring the share proportion, within 5 years of this resolution being entered in the companies register, up to a nominal amount of EUR 145,345,668.34 (in words one hundred and forty-five million three hundred and forty-five thousand six hundred sixty-eight point three-four) through the issuance of up to 20,000,000 ordinary bearer or registered shares. The issuance of shares, (r comprising the type of shares, the offer price, the

terms of issue and, if intended, the exclusion of the pre-emptive rights, will be effected as follows:

- a. Issuance of shares against cash deposit without exclusion of the pre-emptive rights, unless the capital increase is intended for employees, executive staff or members of the Management Board, as this will result in an exclusion of the pre-emptive rights.
- b. Issuance of shares against investment in kind in consideration of the exclusion of the pre-emptive rights.

11. Approval of amendments of the articles of association as follows:

- a. Approval of an amendment to paragraph 12.4 (adaptation of the quorum to revoke the membership to the Supervisory Board according to the legal conditions)
- b. Approval of an amendment to the paragraphs 4.4, 4.4.1, and 4.4.2 (approved capital) according to point 10 of the agenda.
- c. Approval of an amendment to the paragraphs 9.2 (reduction of the potential shareholding of Board Members in other financial institutions), 10.4 (extension of the approval requirements of the Supervisory Board referring to the assumption of Board functions by members of the Management Board), 12.6, 12.9 – 12.11 (definition of the core tasks of the Steering Committee and the financial audit committee) and 16.1 (extension of the notice period for the annual general meeting).
- d. Approval of an amendment to the paragraphs 2.2, 2.4.6, 5.1 and 10.5 (adjustments to current stipulations in force of the Austrian Banking Law (Bankwesengesetz) and the Austrian National Bank Law (Nationalbankgesetz) in force, such as exclusion of the employee pension and mutual funds business, adaptation of the cross reference to stipulations of the Austrian National Bank Law and to stipulations of the Austrian Banking Law referring to subordinated capital as well as statutory majority votes of resolutions of the Management Board).

To attend the annual general meeting, shareholders must deposit their shares with an Austrian notary public, Erste Bank or with the main office of another Austrian bank at least three working days prior to the annual general meeting and leave them there until the end of the annual general meeting. Deposit offices must send certification of deposit in original or copy by 29 April 2003 at the latest to the company (Fax: 050100/916383 International; 004350100/916383). The annual report including the annual financial statements and the management reports are freely available for inspection by interested parties at the head office of Erste Bank ("Kassensaal"), 1010 Wien, Graben 21.

Vienna, April 2003

The Management Board



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DER OESTERREICHISCHEN  
SPARKASSEN AG

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<b>Firma</b> <u>Erste Bank</u>  <b>Abteilung/Firma</b> <b>dept.</b> <u>Investor Relations</u>  <b>Mitarbeiter/</b> <b>attn.</b> <u>Nina Hlgatzberger</u>  <b>Telefon</b> <u>+43 5 0100 - 17795</u>  <b>Fax</b> <u>+43 5 0100 - 13112</u>  <b>E-Mail</b> <u>nina.hlgatzberger@erstebank.at</u>	<b>Firma</b> <u>US Security Exchange Commission</u>  <b>Abteilung/Firma</b> <b>dept.</b> <u>Office of International Corporate Finance</u>  <b>Mitarbeiter/</b> <b>attn.</b>  <b>Fax</b> <u>001 202 942 9544</u>
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### Erste Bank der oesterreichischen Sparkassen AG Information provided under Rule 12g3-2(b)

Dear Madam/Sir,

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Best regards,

Erste Bank der  
oesterreichischen Sparkassen AG  
Investor Relations

Nina Hlgatzberger

Datum/Date: 14.04.2003

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Vienna, April 2003

The Management Board